



Monthly Update for our Members

This update includes:

- November Luncheon Recap
- 2010 Association Schedule
- Upcoming educational webinars – Discounted price available
- The Winter 2010 Newsletter coming soon!

ASSOCIATION UPDATES:

The HFBOA is honored to welcome Dan Federmann to our Executive Board. Dan Federmann, CPA, CFA is a Managing Director & CFO at Protégé Partners, LLC. Dan co-heads the Operational Due Diligence Team and oversees the 10 person Operations / Accounting team. Protégé Partners is a \$3 billion asset management firm that was founded in 2002.

You can view Dan's entire biography on our website: <http://www.hfboa.org/about.aspx>

Connect with us on LinkedIn! Use this open platform to network with other HFBOA members around the globe. We encourage all members to:

- Post interesting articles
- Discuss recent events
- Share best practices and ask for suggestions from other fund managers and ops execs

We look forward to connecting with you online!

Quick Note Regarding CPE December deadline: a number of HFBOA members have approached me regarding more chances to earn CPE credits. There is an industry conference on Dec 9-10 in NYC (Accounting Auditing & Risk Control Standards for Hedge Funds) that is eligible for 15 CPE credits. All of our HFBOA members can save an additional 15% off registration by using this priority code: **FA01327** when registering. Just email me: krodriguez@hfboa.org and I can get you a discounted seat at the event. View complete event information here: <http://www.frallc.com/conference.aspx?ccode=B739>

November Luncheon Recap:

Our November luncheon was the first to be held in Boston and was generously hosted by Eze Castle Integration. The topic of discussion was Business Continuity and Disaster Recovery Planning Strategies.

The discussion focused on the planning process to ensure business continuity, such as how to:

- Determine recovery strategies – when & where
- Develop business impact analysis – what
- Establishing communication strategies – who

In addition, suggestions for methods to raise employee awareness were discussed, such as developing quick reference cards and conducting training sessions & tabletop exercises.

Visit our website for a complete copy of the presentation and more detailed how-tos, available for free download.

Our 2010 Schedule is Set

We've posted the complete 2010 Association schedule on our site – visit: http://www.hfboa.org/calendar_luncheon.aspx to view the dates and locations of our 2010 luncheons and annual conference.

Please note, attendance at the networking luncheons is open to our Executive-level members, which includes hedge fund and fund of funds executives only.

However, we are looking for more great venues for our luncheons, so please contact me if you are interested in hosting a HFBOA luncheon: krodriguez@hfboa.org

Upcoming Webinars, Seminars, and Conferences – Earn your CPE credits:

From due diligence and client servicing to best tax practices and audit preparation, HFBOA members can enjoy a 15% discount off all educational and networking events offered by Financial Research Associates. To claim your discount, reference priority code **FAO1327** when registering for any FRA event.

To see our calendar of events: <http://www.hfboa.org/calendar.aspx>